

Coupon

For one hour consulting services, free of charge to the following subjects:

- Organization Start-ups or Optimization
- Financing
- Acquisitions or Divestitures
- Interim Management
- Project Support, PMO

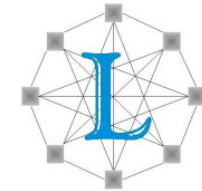
Arrange a date now!

Coupon valid until:

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WOLFGANG LINDNER

Professional Advisors

Our Mission

Corporate Restructuring

Recapitalisation

**Guide Corporations
through difficult situations**

Interim Management

Our services are manifold like the functions, operational sequences and processes in the financial and administrative areas of your company

1. Organization Start-ups and Optimization

- Coaching Support
- Business Process Optimization
- Restructuring
- Advice in Change Management Processes

2. Financing

- Edit Business Models
- Prepare the Business Plan
- Approach Appropriate Financing Partners
- Support Negotiations with Financing Partners
- Restructure the Credit Portfolio

3. Merger & Acquisitions

- M&A Assistance
- Prepare Dataroom
- Due Dilligence Process
- Assistance as Interim Manager
- Professional Integration of Cooperations
- Change Management Processes

4. Interim Management

- Interim Finance Mgmt. / CFO
- Installation / Optimization Controlling Structures
- Assist in Planning Processes

5. Project Support / PMO

- Implement IT-Systems
- Assist in the Annual Close
- Install Fast Close
- Projectmanagement
- Convert Accounting Systems from HGB to IFRS or US-GAAP
- Assist in Tax Audits
- Support Corporate Foundations, Joint Ventures and Shutdowns (also abroad)

Successful Managed Projects (Selection)

International Automotive Supplier (Electronic)

- Functions: GM Finance / Controlling / IT
- Built up Production Plant in South Africa
 - Acquisitions, Mergers
 - Consolidation via US-GAAP
 - Implement SAP all over Europe

Intern. Automotive Supplier with 29 Plants (Sound Systems)

- Function: Director Corp. Finance
- Restructuring
 - Cash Flow oriented Controlling
 - Prepare / Implement Restructuring Plans
 - Consolidation HGB (Fast Close)
 - Due Diligence

Airline Services

- Function: Interim
- Prepare Annual Close
 - Prepare Merger

Business Airline

- Function: Interim
- Optimize Business Processes
 - Prepare Operative Planning in IFRS
 - Implement SAP CO / COPA
 - Prepare Balanced Scorecard Concept

Regenerative Energy

- Function: Interim
- Optimize Business Model
 - Prepare Business Plan
 - Approach Appropriate Financing Partners
 - Interim CFO
 - Support Foundation of Joint Ventures in North Africa